

Americas International Bank Corporation, Ltd.  
(In Liquidation)  
P O Box N-7109  
Ansbacher House, 3<sup>rd</sup> Floor, East Street, Nassau, Bahamas  
Telephone: (242) 325-6591 Fax: (242) 325-6592

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Mr Ford Shelly  
Florida  
United States of America

21 February 2007

Dear Sir

Re "Horizons"

1. I am the Liquidator of AIBC under the supervision of the Supreme Court of the Commonwealth of the Bahamas.
2. By an Order of the Court, a Settlement Agreement with the bank was made with Mr. Ron Kelly whereby his home "Horizons" was included in this agreement.
3. At the request of Mr. Ben Thompson, I agreed to convey this property to Vicki Lynn Marshall (a.k.a. Anna Nicole Smith) subject to an obligation on her part to give a mortgage to Mr. Thompson. Ms. Marshall subsequently dishonoured her agreement and I instructed my attorneys to convey the property to Mr. Thompson.

Yours faithfully



G. Clifford Culmer  
Liquidator